

Fixed insurance cover application form



About this form

Use this form to convert your existing unitised Death and/or Total and Permanent Disablement (TPD) insurance cover to fixed cover.

This is a **once-only** election during the lifetime of your membership with UniSuper. If you choose to convert your existing unitised insurance cover to fixed cover, you'll be unable to switch back to unitised cover in the future.

Please read the *Insurance in your super* document at unisuper.com.au/pds to ensure that you understand the benefits and risks associated with fixing your insurance cover.

Important information

By choosing to convert your existing unitised cover to fixed cover, you're electing to be covered for a specific dollar amount of cover that is equivalent to your current level of unitised cover (rounded up to the nearest \$1,000).

Combinations of unitised and fixed cover are not available. You cannot fix Income Protection cover.

With fixed cover, the amount you're insured for stays the same each year until you reach age 61, or you choose to change your amount of cover. See the *Insurance in your super* document for a table showing the annual fixed cover premium cost for \$1,000 sum insured.

Fixed cover premiums and the level of insured benefits are not fixed and can be expected to change from time to time. Members will be given prior written notice of any changes.

Please note, any fixed TPD cover you hold will decrease by 10% per annum between the ages of 61 and 69 (inclusive), and cease at age 70.

Are you eligible?

You can apply to convert your existing unitised cover to fixed cover at any time, provided you're under 61 years of age.

TPD cover ceases on your 70th birthday.

Death-only fixed insurance cover ceases on your 75th birthday.

More information

If you need more information or help to complete this form:

☎ call us on **1800 331 685**, or

🌐 visit our website unisuper.com.au.

Privacy information

UniSuper recognises the importance of protecting your personal information and is committed to complying with its privacy law obligations. For more information on how we collect and manage your information please refer to the Privacy statement at the end of this form.

SECTION 1 — Member details

☞ Please use BLACK or BLUE BALL POINT PEN and print in CAPITAL LETTERS. Cross where required X
All fields in Section 1 are mandatory. Please ensure you complete all fields.

UniSuper member number

If you're unsure of your member number, refer to your most recent UniSuper correspondence or call us on **1800 331 685**.

Title Mr Mrs Ms Dr Professor

Other

Surname

Given name

Date of birth (DDMMYYYY)

What phone number do you want us to call you on if there is a question we need to ask you regarding this form?

Contact number (during business hours)

Email address

@

Residential address, number and street (not PO Box)

Suburb/Town

State

Postcode

Country (if not Australia)

form continues >



SECTION 1 — Continued

Is your postal address different from your residential address?

No. Go to SECTION 2

Yes. Please provide your postal address below.

Postal address, number and street (or PO Box if applicable)

Suburb/Town

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State

Postcode

Country (if not Australia)

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SECTION 2 — Eligibility for fixed cover

Are you less than 61 years of age?

No. You're ineligible to convert your existing unitised cover to fixed cover.

Yes. Go to SECTION 3

SECTION 3 — Acknowledgement

This is a **once-only** election. If you choose to convert your existing unitised cover to fixed cover, you'll be unable to switch back to unitised cover in the future.

(Please tick the box if you want to convert your existing unitised cover to fixed cover)

Yes. Please convert my existing unitised Death-only or Death & TPD or TPD-only cover to fixed cover.

The current value of your existing unitised insurance cover will be rounded up to the nearest \$1,000 when converted to fixed insurance cover.

Please note, conversion from unitised cover to fixed cover takes effect from the date UniSuper accepts the application.

SECTION 3 — Member declaration and signature



Please read this declaration before you sign and date your form.

- I declare that the information I have given on this form and any accompanying pages is true and correct.
- I have received, read and understood the information in my UniSuper membership PDS and the *Insurance in your super* document.
- I understand that all insurance cover is subject to the terms and conditions of the policy.
- If I fail to provide all or part of the information required or consent to the Insurer obtaining such information, as it requires, this application will not be assessed and processed.
- I have read my *duty to take reasonable care* and understand my obligations under the Insurance Contracts Act 1984 as explained in the *Insurance in your super* document.
- I acknowledge that I have read and understood the privacy information in my member PDS and consent to my personal information being used in accordance with UniSuper's Privacy Policy.
- I understand that insurance cover does not apply until my application has been accepted by UniSuper.

Signature



Date (DDMMYYYY)

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RETURNING YOUR FORM:

UniSuper
Level 1, 385 Bourke Street
Melbourne Vic 3000

together with any additional documentation.

Privacy statement

UniSuper recognises the importance of protecting your personal information and we're committed to complying with our privacy law obligations.

We collect your personal information to administer your account, improve our products and services and to provide you with, and promote, UniSuper membership benefits, services and products. You consent to our collecting sensitive information about you, where collecting that information is reasonably necessary for us to perform one or more of our functions or activities. We usually collect personal and sensitive information directly from you, however, it may also be collected from third parties, such as your employer.

We may also collect this information from you because we are required or authorised by or under an Australian law or a court/tribunal order to collect that information.

If you do not provide this information, we may not be able to administer your account, or provide you with a product or service.

We may disclose your information to any service provider we engage (for example mail-houses, auditors, insurers, actuaries, lawyers) to carry out or assist us to provide your membership benefits, services and products. This includes overseas entities. Where information is transferred overseas, we will seek to ensure the recipient of the data has security systems to prevent misuse, loss or unauthorised disclosure in line with Australian laws and standards.

Our Privacy Policy contains information about how you may access any personal information held by us, how to correct your information and how to make a complaint about a breach of the Privacy Act. Our Privacy Policy is available from our website at [unisuper.com.au](https://www.unisuper.com.au) or by calling us on **1800 331 685**.

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